



Dynamics GP Customization Guide

Unique changes to your Microsoft Dynamics GP software solution could improve productivity or give your business competitive edge in your industry. The customization opportunities available to you are endless, though we have listed some ideas and considerations below.

Top 5 Considerations When Customizing Dynamics GP:

1. **Create a solid business process first**, then apply your software solution second.
2. **Create a Use Case** to communicate your requirements to your Dynamics partner.
3. **Work with a Dynamics partner that knows Dexterity**, which is the code language that Dynamics GP is written in.
4. Work with your Dynamics partner to **create a test environment**, so that your users can test the customization with real data before deploying in your production environment.
5. **Be creative!** If you think a process could be improved in any way, you are probably right.

10 Simple Dynamics GP Customization Ideas:

1. Adding or removing fields in your native Dynamics GP windows
2. Defaulting data to specific fields including Batch IDs, Buyer IDs, General Ledger Accounts, Document Numbers, Dates, and more
3. Creating new Dynamics GP windows or fields for data entry
4. Integrating Dynamics GP with your other business applications, databases, or spreadsheets
5. Pushing data to your other business applications
6. Pulling data into Dynamics GP from your other business applications
7. Integrating with on-premise or cloud hosted solutions
8. Integrating with e-Commerce websites
9. Connecting Dynamics GP to your Windows desktop applications
10. Customizing your financial reports using any of the standard Dynamics GP reporting tools

Tidestone Solutions' team of software developers work on any customization work, large or small. Whether it's a simple customization idea or a large-scale functional website, our team can produce high quality results specific to your industry.

Contact a Tidestone Solutions representative today to discuss your requirements!