



Dynamics Software Development & Customization Guide

Unique changes to your Microsoft Dynamics software solution could improve productivity or give your business competitive edge in your industry. The customization opportunities available to you are endless, though we have listed some ideas and considerations below.

Top 5 Considerations When Customizing Dynamics Software:

1. **Create a solid business process first**, then apply your software solution second.
2. **Create a Use Case** to communicate your requirements to your Dynamics partner.
3. **Work with a Dynamics partner that knows the code language** in which your Dynamics product(s) are written in.
4. Work with your Dynamics partner to **create a test environment**, so that your users can test the customization with real data before deploying in your production environment.
5. **Be creative!** If you think a process could be improved in any way, you are right.

10 Simple Dynamics Software Customization Ideas:

1. Adding or removing fields in your native Dynamics software windows
2. Defaulting data to specific fields including Batch IDs, Buyer IDS, General Ledger Accounts, Document Numbers, Dates, and more
3. Creating new Dynamics windows or fields for data entry
4. Integrating Dynamics with your other business applications, databases, or spreadsheets
5. Pushing data to your other business applications
6. Pulling data into Dynamics from your other business applications
7. Integrating with on-premise, SaaS, or cloud hosted solutions
8. Integrating with e-Commerce websites
9. Connecting Dynamics to your Windows desktop applications
10. Customizing your reports using visual dashboards

Tidestone Solutions' team of software developers work on any customization work, large or small. Whether it's a simple customization idea or a large-scale functional website, our team can produce high quality results specific to your industry.

Contact a Tidestone Solutions representative today to discuss your requirements!